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 SECRETARY

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## *Correspondence Memorandum*

**Date:** August 26, 2024

**To:** Employee Trust Funds Board

**From:** Jim Guidry, Benefit Services Bureau Director  
 Division of Benefits Administration

**Subject:** Disability Programs and Quarterly Statistics Update: April–June 2024

**This memo is for informational purposes only. No Board action is required.**

Attached is the Wisconsin Retirement System (WRS) 2024 Second Quarter Disability Programs Update for the period April–June 2024. The report provides quarterly data on benefit payments, the number of annuities started, options selected, gender, determination, age, and disability type. It should be noted that the number of annuitants and claimants have stayed relatively stable for the Disability Retirement ([40.63](#)) and Duty Disability ([40.65](#)) programs. Long Term Disability Insurance claimants continue to decline as expected, due to the closure of this benefit in 2018.

This report does not include quarterly Income Continuation Insurance (ICI) program statistics, which is overseen by the Group Insurance Board. Annual ICI data is provided to the Employee Trust Funds Board (Board) in the “Disability Programs Annual Statistics Update” presented in March ([Ref. ETF | 03.28.24 | 6C](#)).

We appreciate any feedback or suggestions you may offer for future inclusion in this report.

Staff will be at the Board meeting to answer any questions.

Attachment A: [2024 Second Quarter Disability Programs Update](#)

*Patti Epstein*

Reviewed and approved by Patti Epstein, Chief Benefits Officer, Division of Benefits Administration  
 Electronically Signed 09/04/2024

Board	Mtg Date	Item #
ETF	09.19.24	6E