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Correspondence Memorandum

Date: June 4, 2025
To: Employee Trust Funds Board
From: Gene Janke, Benefit Services Bureau Director
Division of Benefits Administration
Subject: Disability Programs and Quarterly Statistics Update: January-March 2025

This memo is for informational purposes only. No Board action is required.

Attached is the Wisconsin Retirement System 2025 First Quarter Disability Programs Update for the period January-March 2025. The report provides quarterly data on benefit payments, the number of annuities started, options selected, determination, age, and disability type. It should be noted that the number of annuitants and claimants have stayed relatively stable for the Disability Retirement ([Wis Stat. § 40.63](#)) and Duty Disability ([Wis Stat. § 40.65](#)) programs. Long-Term Disability Insurance claimants continue to decline as expected, due to the closure of this benefit to new claims in 2018. This report does not include quarterly Income Continuation Insurance (ICI) program statistics as ICI is overseen by the Group Insurance Board.

We appreciate any feedback or suggestions you may offer for future inclusion in this report.

Staff will be at the Board meeting to answer any questions.

Attachment A: [2025 Fourth Quarter Disability Programs Update](#)

Patti Epstein

Reviewed and approved by Patti Epstein, Chief Benefits Officer, Division of Benefits Administration
Electronically Signed 05/30/2025

Board	Mtg Date	Item #
ETF	06.19.25	6G