

STATE OF WISCONSIN Department of Employee Trust Funds

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CORRESPONDENCE MEMORANDUM

DATE:

October 13, 2011

TO:

Group Insurance Board

FROM:

David H. Nispel, General Counsel

Steve Hurley, Office of Policy, Privacy and Compliance

SUBJECT:

Status of Proposed Administrative Rules

This memo is for informational purposes only. No Board action is required.

This memorandum lists administrative rules staff are working on and the status of those rules. Once a rule is in final draft form it is brought to the Group Insurance Board (GIB) for approval.

Currently, there are three rules of interest to the GIB:

- A. Status: Scheduled for final approval by the GIB on November 8, 2011
- CR 11-044, Appeal procedures rule relating to updating ETF 11 to improve and clarify the process for members, the administrative law judge, the boards that decide appeals, ETF, and others involved in the appeals process.
- B. <u>Status</u>: Approved by the GIB on August 23, 2011, and scheduled before the Deferred Compensation Board on November 15, 2011 (last of the five boards to approve)
- CR 11-040, Technical rule relating to making technical updates and corrections to existing ETF rules.
- C. <u>Status</u>: Proposed rule submitted to the Wisconsin Legislative Council Rules Clearinghouse Public Hearing will be scheduled
- Internal Revenue Code (IRC) compliance rule relating to clarifying how ETF administers provisions of the IRC, including §§ 415 (b), 415 (c) and 401 (a) (17) as provided in § 40.03 (2) (t), Wis. Stats. This scope statement incorporates the scope statement on § 401 (a) (17) that was published in the Administrative Register.

We will be available at the November 8, 2011, Board meeting to answer questions.

| Reviewed and approved by Robert J. Conlin, Deputy Secretary. 10/18/11 Signature Date |
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| Board | Mtg Date | Item # |
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| GIB | 11.8.11 | 6B |