

Letter 1 with Response

**From:** Nancy Mathews

**To:** ETF SMB Board Feedback

**Subject:** HSA deductions from annuity

**Date:** Friday, November 22, 2019 1:34:59 PM

Hi,

I am curious if thought has been given to retirees being able to add tax free \$\$\$ to our HSA

accounts. [REDACTED]

[REDACTED]

If this is not possible now, can you please consider for the future?

Thank you,

Nancy

**From:** [ETF SMB Board Feedback](#)  
**To:** "[Nancy Mathews](#)"  
**Subject:** RE: HSA deductions from annuity  
**Date:** Monday, December 23, 2019 9:13:00 AM  
**Attachments:** [image001.png](#)  
[image002.png](#)  
[image003.png](#)  
[image004.png](#)

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Hello Nancy,

Thank you for reaching out to the Group Insurance Board (GIB) and sharing your concern. Your inquiry will be considered for future improvements to the Health Savings Account (HSA) program for the State of Wisconsin retirees.

Currently, under the HSA plan design, pre-tax contributions are available only for active participants through payroll deductions. There is currently no option available in our program for retirees to make an HSA contribution from their annuity. However, retirees can make post-tax contributions to their HSA through the third-party administrator online portal site, paper form, or mobile app. Please note that federal law does not permit members on Medicare to be enrolled in an HDHP.

ETF will evaluate the possibility of making improvements to our policy in the HDHP/HSA for retirees to have the option of making pre-tax contributions through their annuity in the near future.

Thank you for your inquiry to the GIB.

Best Wishes,



**Lisa Gurley** | Board Liaison  
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