



STATE OF WISCONSIN
Department of Employee Trust Funds
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SECRETARY

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CORRESPONDENCE MEMORANDUM

DATE: December 1, 2008
TO: Employee Trust Funds Board, Wisconsin Retirement Board and Teachers Retirement Board
FROM: Sharon Walk, Appeals Coordinator
SUBJECT: Pending Appeals

This memo is provided for informational purposes only. No Board action is necessary.

This memo shows the appeals that have been filed during 2008, with a breakdown showing the type of appeals currently pending.

For the period January 1, 2008, to December 1, 2008, 46 new appeals were filed. During that same period, 43 appeal cases were closed (36 were withdrawn and the remaining 7 were closed when a final decision was issued).

There are currently 29 pending appeals, which can be divided into the following categories:

- ETF Board (13)
Participation 7
Annuity Option or Start Date 2
Final Earnings Reported to ETF 2
Beneficiary 1
Category of Employment..... 1
GI Board (7)
Long-Term Disability Insurance Denial 5
Health Insurance Coverage 2
WR Board (9)
Section 40.63 Disability Denial..... 5
Section 40.65 Disability Calculation 4

There are no pending appeals that have been filed by groups of participants.

Reviewed and approved by Robert J. Conlin, Deputy Secretary.
Signature _____ Date _____

Table with 3 columns: Board, Mtg Date, Item #. Row 1: JI, 12/11/2008, 4

The chart below shows the appeals pending as of December 1, from 2001 to 2008.

PENDING APPEALS BY BOARD						
As of:	ETF	GIB	WR	TR	DC	TOTAL
12/01/01	124	64	61	11	0	260
12/01/02	70	39	42	7	0	158
12/01/03	69	33	26	7	0	135
12/01/04	54	24	29	2	0	109
12/01/05	51	17	14	0	0	82
12/01/06	27	9	10	1	1	48
12/01/07	9	11	6	1	0	27
12/01/08	13	7	9	0	0	29

Staff will be available at the December 11, 2008, meeting to answer any questions you may have.