



STATE OF WISCONSIN
Department of Employee Trust Funds
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SECRETARY

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CORRESPONDENCE MEMORANDUM

DATE: December 1, 2008
TO: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
FROM: Jean Gilding, Deputy Administrator
Lynn Jarzombeck, Policy Advisor
Division of Retirement Services
SUBJECT: Wisconsin Retirement System (WRS) Benefit Information

This memo is for informational purposes only. No Board action is required.

Please find attached the *WRS Benefit Information* report for the period July – September 2008. This document contains information reflecting the retirement benefit activities of the Department of Employee Trust Funds. The data presented covers participant retirement estimates requested, new annuities started, and WRS annuity payment information.

Also attached are two revised pages from the *WRS Benefit Information* report for the period April – June 2008 that you received at the September board meetings. We discovered errors on these pages and are providing you with corrected pages. On the Finalized Annuities page, percentages for formula calculated benefits and money purchase calculated benefits were switched, and on the Retirement Terminations and Beneficiary Information page, the months stated for the period were not updated to reflect the 2nd quarter months.

We are continuing to explore how we can best present this data. We would appreciate receiving any feedback that you would like to offer on further enhancements to this document.

Staff will be available at the meeting to answer questions. Contact Jean Gilding at (608) 266-1210 (e-mail jean.gilding@etf.state.wi.us) or Lynn Jarzombeck at (608) 261-8081 (e-mail lynn.jarzombeck@etf.state.wi.us) with any further comments or questions.

Attachments

Reviewed and approved by Robert J. Conlin, Deputy Secretary.

Signature

Date

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