



STATE OF WISCONSIN
Department of Employee Trust Funds
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SECRETARY

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CORRESPONDENCE MEMORANDUM

DATE: February 11, 2013
TO: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
FROM: Kim Esselman, Appeals Coordinator
Office of the Secretary
SUBJECT: Pending Appeals

This memo is for informational purposes only. No Board action is necessary.

During calendar year 2012, 28 new appeals were filed, 6 final decisions were issued, and 24 appeals were withdrawn.

As of December 31, 2012, there were 92 pending appeals, which can be divided into the following categories:

- Employee Trust Funds Board (82)**
 - Participation or Category of Employment 80¹
 - Annuity Issues (begin date, calculation, option)..... 2
- Wisconsin Retirement Board (3)**
 - 40.65 Disability 1
 - 40.63 Disability Benefit 2
- Group Insurance Board (7)**
 - Long-Term Disability Insurance 4
 - Health Insurance 3

Staff will be available at the March 7, 2013, meeting to answer any questions.

¹ Seventy-eight (78) of the pending ETF appeals involve a single group of employees who believe they should be reported by their employer as Wisconsin Retirement System participants.

Reviewed and approved by Pamela Henning, Administrator, Div. of Management Services.
Pamela L Henning
Electronically Signed 2/13/13

Board	Mtg Date	Item #
Jl	3.7.13	5G