



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: February 18, 2014
TO: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
FROM: Matt Stohr, Administrator
Division of Retirement Services
SUBJECT: Educational Topics Survey Results

This memo is for informational purposes only. No Board action is required.


In January 2014 we distributed to you a survey seeking potential topics for educational presentations during the Boards' Joint Meeting (JM) sessions.

We received 17 survey responses by the February 14, 2014 deadline. The responses were tabulated and entered on the attached document. The number to the left of each topic represents the number of votes each topic received. We also listed the "Other" topics that board members suggested on the survey.

The Department is developing a schedule for presentation of these topics at future JM sessions. The number of votes a topic received, the availability of relevant presenters and the amount of time available on a particular agenda will all be considerations in determining the timing of future presentations.

I will be available at the March meeting to answer any questions. Thank you for participating in the survey and helping us provide relevant and meaningful training opportunities for you.

Attachment: Educational Survey Results

Reviewed and approved by Robert J. Marchant, Deputy Secretary
 Electronically signed 3/5/14

Board	Mtg Date	Item #
JM	3.27.14	3D

SUMMARY OF RESPONSES

9	National Pension Trends-National Association of State Retirement Administrators (NASRA)	3	Federal Legislative Update- National Association of State Retirement Administrators (NASRA) or National Council on Teacher Retirement (NCTR)
6	Actuarial Basics	3	Legislative Council Staff Comparative Study and Role of the Legislature's Joint Survey Committee on Retirement Systems in WRS Oversight
6	Fiduciary Duty	3	A Day in the Life of ETF's Field Staff
6	Overview of ETF-Operations, Programs and Organizational Structure	2	Buying Back WRS Service
5	Human Resources: A look at ETF's workforce	2	Privacy: Protecting the Personal Information of WRS Members
5	Laws regarding Early Retirement and Effect on WRS Funding	2	WRS Variable Fund
4	Continuity of Operations: ETF's Plan to Operate after an Emergency or During a Pandemic	1	Overview of Office of Internal Audit
4	Federal Compliance-Internal Revenue Code and ETF's Compliance Efforts	0	The History and Evolving Role of the ETF Call Center
4	Role of the Legislative Audit Bureau in WRS Oversight	0	WRS Death Benefits

Other:

- Function and Responsibilities of ETF Board
- Life Insurance Basics for Active and Retired Employees