



STATE OF WISCONSIN
Department of Employee Trust Funds
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SECRETARY

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CORRESPONDENCE MEMORANDUM

DATE: March 3, 2014
TO: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
FROM: Kim Esselman, Appeals Coordinator
Office of the Secretary
SUBJECT: Pending Appeals

This memo is for informational purposes only. No Board action is necessary.

During calendar year 2013, 198 new appeals were filed; 3 final decisions were issued; and 23 appeals were withdrawn.

As of December 31, 2013, there were 264 pending appeals, which can be divided into the following categories:

Employee Trust Funds Board (255)
Participation 79^1
Category of Employment 170^2
Annuity Issues (begin date, calculation, option)..... 5
Accumulated Sick Leave Conversion Credit 1
Wisconsin Retirement Board (4)
40.65 Disability 1
40.63 Disability Benefit 3
Group Insurance Board (5)
Long-Term Disability Insurance 4
Health Insurance..... 1

Staff will be available at the March 27, 2014, meeting to answer questions.

1 Seventy-eight (78) of the pending ETF appeals involve a single group of employees who believe they should be reported by their employers as Wisconsin Retirement System participants.
2 One hundred seventy (170) of the pending ETF appeals involve a group of employees who were changed from the Protective employment category to the General employment category.

Reviewed and approved by Pamela Henning, Administrator, Division of Management Svcs.
Pamela Henning
Electronically Signed 3/10/14

Table with 3 columns: Board, Mtg Date, Item #. Row 1: JM, 3.27.14, 4G