



STATE OF WISCONSIN
Department of Employee Trust Funds
Robert J. Conlin
SECRETARY

801 W Badger Road
PO Box 7931
Madison WI 53707-7931
1-877-533-5020 (toll free)
Fax 608-267-4549
etf.wi.gov

CORRESPONDENCE MEMORANDUM

DATE: February 23, 2015
TO: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
FROM: Kim Esselman, Appeals Coordinator
Office of the Secretary
SUBJECT: Pending Appeals

This memo is for informational purposes only. No Board action is necessary.

During calendar year 2014, 194 new appeals were filed; 2 final decisions were issued; and 24 appeals were withdrawn.

As of December 31, 2014, there were 428 pending appeals, which can be divided into the following categories:

Employee Trust Funds Board (417)
Participation 77^1
Category of Employment 339^2
Accumulated Sick Leave Conversion Credit 1
Wisconsin Retirement Board (4)
40.65 Disability 1
40.63 Disability Benefit 3
Group Insurance Board (7)
Long-Term Disability Insurance 3
Health Insurance 2
Income Continuation Insurance 2

Staff will be available at the April 2, 2015, meeting to answer questions.

1 Seventy-seven (77) of the pending ETF appeals involve a single group of employees who believe they should be reported by their employers as Wisconsin Retirement System participants.
2 Three hundred thirty-five (335) of the pending ETF appeals involve a group of employees who were changed from the Protective employment category to the General employment category.

Reviewed and approved by Pamela Henning, Assistant Deputy Secretary
Pamela L Henning Electronically Signed 3/18/15

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