



State of Wisconsin
Department of Employee Trust Funds
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SECRETARY

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Correspondence Memorandum

Date: February 26, 2016
To: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
From: David H. Nispel, General Counsel
Dan Hayes, Attorney
Subject: Status of Proposed Administrative Rules

This memo is for informational purposes only. No Board action is required.

This memorandum is presented quarterly to inform board members about the status of administrative rules being promulgated by the Department of Employee Trust Funds (ETF).

On January 13, 2016, ETF launched a new rulemaking effort by submitting a scope statement to the Governor for approval. That scope statement was approved on January 27, 2016. ETF is now in the process of drafting the rule.

The objective of this rule is to make technical updates to existing ETF rules, delete obsolete language in ETF rules, and make other minor substantive changes. The changes include allowing ETF to release retirement account information to a named joint survivor if the member dies or experiences a disabling injury or disease, and deleting obsolete language related to guardianships. The rule will eventually require the approval of the Employee Trust Funds, Wisconsin Retirement and Teachers Retirement Boards.

Staff will be available at the Board meeting to answer questions.

Reviewed and approved by Robert J. Conlin, Secretary

Electronically Signed 3/3/16

Board	Mtg Date	Item #
JM	3.24.16	4F