



STATE OF WISCONSIN
Department of Employee Trust Funds
Robert J. Conlin
SECRETARY

801 W Badger Road
PO Box 7931
Madison WI 53707-7931

1-877-533-5020 (toll free)
Fax (608) 267-4549
<http://etf.wi.gov>

Correspondence Memorandum

Date: February 24, 2017

To: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board

From: Matt Stohr, Administrator
Division of Retirement Services

Subject: Educational Topics Survey Results

This memo is for informational purposes only. No Board action is required.

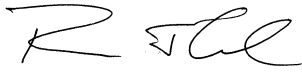
In early February board members were sent a survey about four potential topics for educational presentations during future Joint Meeting (JM) sessions. Survey responses were due by February 24, 2017.

ETF received 20 survey responses -- see the attachment for the results, including the number of votes each topic received.

The Department is developing a schedule for presenting these topics at future JM sessions. Factors that will dictate the timing of these presentations include votes received, availability of relevant presenters and time on the agenda.

I will be available at the meeting to answer any questions. Thank you for participating in the survey and helping us provide relevant and meaningful training opportunities for you.

Attachment: Survey Results

Reviewed and approved by Robert J. Conlin, Secretary

Electronically Signed 3/1/17

Board	Mtg Date	Item #
JM	3.23.17	4F

SUMMARY OF RESPONSES

13	Role of the Legislative Audit Bureau in WRS Oversight
13	State of Wisconsin Investment Board (SWIB) - Investment Strategy/Asset Allocation and How It Works to Fund the WRS
11	National Pension Trends-National Association of State Retirement Administrators (NASRA)
11	WI Legislative Council Staff Comparative Study and Role of the Legislature's Joint Survey Committee on Retirement Systems in WRS Oversight
9	Actuarial Basics
9	Federal Legislative Update- National Association of State Retirement Administrators (NASRA) or National Council on Teacher Retirement (NCTR)
5	Pension Litigation in Other States and Municipalities
4	Federal Compliance-Internal Revenue Code and ETF's Compliance Efforts
2	Fiduciary Duty