



State of Wisconsin
Department of Employee Trust Funds
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SECRETARY

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Correspondence Memorandum

Date: February 21, 2017
To: Employee Trust Funds Board
Teachers Retirement Board
Wisconsin Retirement Board
From: Kim Esselman, Appeals Coordinator
Office of the Secretary
Subject: Pending Appeals

This memo is for informational purposes only. No Board action is necessary.

During calendar year 2016, 19 new appeals were filed; 27 final decisions were issued; and 32 appeals were withdrawn.

As of December 31, 2016, there were 365 pending appeals, which can be divided into the following categories:

Employee Trust Funds Board (343)	
Participation	34 ¹
Category of Employment	306 ²
Final Annuity Calculation	2
Sick Leave Credit.....	1

Wisconsin Retirement Board (5)	
40.63 Disability Benefit	2
40.65 Disability	3

¹ Thirty-four (34) of the pending ETF appeals involve a single group of employees who believe they should be reported by their employers as Wisconsin Retirement System participants.
² Three hundred six (306) of the pending ETF appeals involve a group of employees who were changed from the Protective employment category to the General employment category.

Reviewed and approved by Pamela Henning, Assistant Deputy Secretary
Pamela L Henning
Electronically Signed 3/2/17

Board	Mtg Date	Item #
JM	3.23.17	4L

Group Insurance Board (17)

Health Insurance.....	3
Income Continuation Insurance	3
Life Insurance	3
Long-Term Disability Insurance	8

Staff will be available at the March 23, 2017, meeting to answer questions.