

Agenda

- History
- Voting Trends
- Communication
- Costs & Value
- Going Forward





History of the TR Board

- Created in 1981 by legislation merging State Teachers Retirement Board and the Milwaukee Teachers Retirement Board.
- 13 members board (5 year terms)
- (4) Governor appointed seats
- (9) Elected seats
 - (6) Public School Teacher
 - (1) WI Technical College Teacher
 - (1) Milwaukee Public School Teacher
 - (1) Annuitant who was a Teacher participant



How We Got Here

- June 2012--the ETF and TR Boards approved changes to administrative rule ETF 10.10 to permit electronic voting
- September 2013 ETF issued a Request for Bid for an elections vendor
- January 2014 ETF signed a contract with "Everyone Counts"
- 2015 Changed from paper ballots to electronic voting







Voting Trends

Other Pension Systems

- Do not elect board members appointed by the Governor
- Members can vote via paper, phone or online
- Individual running not contested
- ALL have seen a decrease in voter participation in elections

WRS Teachers Retirement Board

- Milwaukee Public School Teacher Seat
 - Not Contested No Election since 2000
- WI Technical College Teacher Seat
 - Limited Interest No Election in 2013
- Annuitant Teacher Participant Seat
 - Decreasing candidate interest
- Public School Active Teacher Seat
 - Candidate interest declining



Public School Teacher Seat Trends

Paper

Steady decline in voter participation

Year	No. of Votes	% of 67,000	
2006	9,223	13.75	
2007	6,745	10.02	
2009	6,212	9.27	
2011	No election		
2012	5,323	7.94	
2014	No election		

Electronic

Declining voter participation interest Population shift / New way of voting

Year	No. of Ballots	% of 67,000	Comments
2016	481	.71	(475 online ballots / 6 phone ballots)
2017	563	.84	Online only



Communicate! Communicate!

- Main Feature in WRS News Online
- Prominently displayed on ETF's website during election period
- Email blasts to school districts and annuitant teacher groups
- Voting promoted through GovDelivery and Twitter weekly
- Full-Color Postcard with QR code scanning distributed through districts



Costs that add up

- Increased costs of providing paper ballots
 - In 2011, the cost per voter was 49¢ (ballot & postage)
 - Since 2011, postage has increased 5¢



- Electronic voting vendor contract was 50¢ per eligible voter
- 2016 Costs (\$0.50 X 67,286) = \$33,643 Online and Phone Voting
- 2017 Costs (\$0.50 X 67,271) = \$33,635 Online Voting Only Negotiated vendor contract reduction to a flat \$25,000 Full color postcard printed and distributed \$3,218
- Staff Resources Costs and Time



Cost vs Value

- Rising costs for mailing via United States Postal Service (USPS)
- ETF communications are increasingly being done online
- Electronic communications are cheaper and can be done more often than traditional USPS mail
- More convenient for members to take action from online communications



- Younger members want more web-based, app-friendly communications
- Each additional service ETF provides (mailing\electronic\phones) cost more and requires more staff time to prepare





Upcoming Potential Elections

2018 – Potential of 2 Elections

Annuitant – Teacher Participant Seat (Approximately 65,000)

Usually a large qualified candidate interest

Wisconsin Technical College Teacher Seat (Approximately 8,000)

Current Board Member does not meet qualifications of the seat

Usually a low qualified candidate interest

❖ 2019 – Potential of 3 Elections

Public School Active Teacher Seat (Approximately 70,000)

Candidate interest declining

- ETF Board WRS Annuitant (Approximately 170,000)
- ETF Board Educational Support (Approximately 50,000)



Questions?