

STATE OF WISCONSIN Department of Employee Trust Funds

> Robert J. Conlin SECRETARY

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Correspondence Memorandum

Date: November 6, 2020

To: Employee Trust Funds Board Teachers Retirement Board Wisconsin Retirement Board

From: Mark Lamkins, Director, Office of Communications

Subject: Communications Update

This memo is for informational purposes only. No Board action is required.

ETF Website: Metrics

The <u>website</u> had a spike in traffic during Quarter 3, 2020 (July 1-September 30), especially leading up to the annual open enrollment period that began at the end of September.

Compared to the previous quarter, there was a:

- 9.5% increase in site users
- 15.2% increase in page views
- 12.5% increase in sessions

The bounce rate also increased slightly by 1.6% to 47%, but it is still below the 50% threshold. A higher bounce rate means users are not going deeper into the site, which may not be a problem as long as they are finding what they need. Other engagement scores, such as pages viewed per session and session duration, also increased.

Another important factor is user satisfaction tracked from web page surveys. During this quarter, 60% of survey respondents say information was helpful. Responses represent 2.7% of site visitors, which is typical. A common problem was broken links due to use of Internet Explorer, which is no longer supported by Microsoft. Users are directed to use Google Chrome for an optimal experience.

The attached website analytics quarterly report provides more details about site impact, engagement, search terms, downloaded materials, and other metrics.

Reviewed and approved by Pamela Henning, Assistant Deputy Secretary Pamela & Henning Electronically Signed 11/20/20

Board	Mtg Date	Item #
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ETF	12.10.20	5E
TR	12.10.20	4C
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WR	12.10.20	4C
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ETF Website: Improvements

We added <u>Health</u> to the site's top navigation to make it easier for members to access information and resources about their options for health insurance, pharmacy, dental, vision, and supplemental benefits. Other content and organization changes were also made in time for open enrollment (September 28-October 23), based on feedback from members and employers.

The website now offers members the opportunity to easily and securely complete certain online transactions such as:

- Electronic transfer of additional contributions to their Wisconsin Retirement System account
- Scheduling a benefits counseling appointment
- Completing and submitting the *Group Health Insurance Application/Change for Retirees & COBRA Continuants* (ET-2331) form electronically

To assist members in using electronic forms, we created a simple how-to video. In addition, other frequently used benefits forms are being reviewed for conversion to Adobe Acrobat Reader fillable forms that can be completed and submitted electronically.

Member Communications and Education

- <u>November WRS News Online</u> This e-newsletter for employees covers important year-end benefits deadlines, flu shots, and the upcoming Teachers Retirement Board elections, among other things.
- Health benefit webinars ETF offered more than 20 webinars with Q&A during open enrollment, in lieu of onsite benefits fairs due the pandemic. Total participants: 1,796. Results of survey respondents:
 - o 76% are somewhat satisfied or very satisfied with their experience
 - o 92% say it was very easy or extremely easy to register online
 - 75% will recommend the webinar(s) to their coworkers
- 2020 Member Engagement Survey This confidential and anonymous survey is set to be emailed to more than 150,000 members in November. The survey measures members' overall satisfaction and how easy it is to complete interactions with ETF, among other things.
- Financial wellness grant ETF and the Department of Financial Institutions were recently awarded a \$100,000 grant to provide financial wellness education and resources for Wisconsin public service employees, retirees, and their families. The grant is a collaboration between the Center for State and Local Government Excellence, the International Public Management Association for Human Resources, the National Association of State Treasurers Foundation, and Wells Fargo. Watch for future updates on this initiative throughout 2021.

Staff will be available at the Board meeting to answer questions.

Attachment: Google Analytics for etf.wi.gov (Quarter 3, 2020)

Google Analytics for etf.wi.gov

Quarter 3, 2020 | July 1 – September 30, 2020

This report is a high-level data dashboard created using Google Data Studio. Interactive functionality has been disabled. See page 6 for summary and definitions of key terms or brief explanations of how to interpret data. Questions? For assistance, please contact the Office of Communications at <u>ETFSMBCommunications@etf.wi.gov</u>.



Engagement

How engaged were users within the website?



Source

Where do users come from?



Wisconsin Department of Employee Trust Funds - Website Analytics Quarterly Report

What were users looking for?

Site search terms indicate how users are looking for information or completing a task.

Total Unique Searches 52,625

Site searches:

	Search Term		Total nique rches
1.	Decision Guide		2,270
2.	Meet ETF Benefits - Health Insurance and Pharmacy Benefits for Active Members		1,017
3.	Meet ETF Benefits - Dental and Vision Coverage		811
4.	Meet ETF Benefits - Health Insurance and Pharmacy Benefits for Retirees		728
5.	2331		443
6.	2108		350
7.	Meet ETF Benefits - Supplemental Programs		309
8.	2320		303
9.	life insurance		293
10.	beneficiary		259
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Benefits Available to Me

What are users searching for?

On the <u>Benefits Available to Me</u> page, users can find their ETF-administered retirement, health, and other benefits by entering their current or last employer.

Legend: (not set) = user error and not tracked by Google Analytics

Users entered for employer:

	Event Label	Total Events •
1.	(not set)	17,108
2.	University Of Wisconsin System	1,361
3.	Corrections, Dept Of	561
4.	Employee Trust Funds, Dept Of	387
5.	UW Hospital Authority	358
6.	Health Services, Dept Of	321
7.	Transportation, Dept Of	236
8.	Natural Resources, Dept Of	223
9.	Administration, Dept Of	156
10.	Revenue, Dept Of	153
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After entering employer, users clicked on:

	Event Action	Tota	l Ever	nts 🔹
1.	Search for Employer			13,486
2.	State Employee & Retiree Health Plan			8,732
3.	WRS Retirement Benefit			2,032
4.	Don't See Employer			1,803
5.	Local Traditional Health Plan (PO2)			703
6.	Local Deductible Health Plan (PO14)			542
7.	Group Life Insurance			499
8.	Reset Employer Name Clicked			439
9.	Local Deductible Health Plan (PO4)			425
10.	Accumulated Sick Leave			370
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Wisconsin Department of Employee Trust Funds - Website Analytics Quarterly Report

What pages are users viewing and leaving?

Jul 1, 2020 - Sep 30, 2020

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Legend: / = home page (etf.wi.gov) Pages are indicated by URL address location after home page (etf.wi.gov/_

	Page Title	Page	Pageviews •
1.	Wisconsin Department of Employee Trust Funds ETF	/	126,339
2.	My Info ETF	/my-info	40,691
3.	Latest Investment Performance ETF	/wrs-performance/latest-investment-performance	39,191
4.	Stay Well, Wisconsin! ETF	/news/stay-well-wisconsin	36,722
5.	WRS Retirement Benefit ETF	/retirement/wrs-retirement-benefit	31,549
6.	WRS Retirement Benefits Calculator ETF	/retirement/calculators/wrs-retirement-benefits-calculator	29,562
7.	Contact Us ETF	/contact-us	24,819
8.	Employers ETF	/employers	22,255
9.	Benefits Available to Me ETF	/benefits-by-employer	21,461
10.	Calculators ETF	/retirement/calculators	21,212
11.	Wisconsin Deferred Compensation Program ETF	/retirement/wisconsin-deferred-compensation-program	19,841
12.	ETF Web Applications for Employers ETF	/employers/wisconsin-retirement-system/etf-web-applications-emp	17,388
13.	My Statement of Benefits ETF	/retirement/wrs-retirement-benefit/my-statement-benefits	16,497
14.	Get Medical Care When You Need it Fast ETF	/video/get-medical-care-when-you-need-it-fast	16,049
15.	Well Wisconsin is Back and Better for 2020! ETF	/news/well-wisconsin-back-and-better-2020	12,532
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Pages users left the site from:

	Page Title	Exit Page	Pageviews •
1.	Latest Investment Performance ETF	/wrs-performance/latest-investment-performance	32,806
2.	Wisconsin Department of Employee Trust Funds ETF	/	30,662
3.	Stay Well, Wisconsin! ETF	/news/stay-well-wisconsin	30,110
4.	WRS Retirement Benefits Calculator ETF	/retirement/calculators/wrs-retirement-benefits-calculator	20,422
5.	Contact Us ETF	/contact-us	16,917
6.	Get Medical Care When You Need it Fast ETF	/video/get-medical-care-when-you-need-it-fast	14,816
7.	ETF Web Applications for Employers ETF	/employers/wisconsin-retirement-system/etf-web-applications-em	14,314
8.	Wisconsin Deferred Compensation Program ETF	/retirement/wisconsin-deferred-compensation-program	14,152
9.	My Info ETF	/my-info	12,097
10.	Well Wisconsin is Back and Better for 2020! ETF	/news/well-wisconsin-back-and-better-2020	10,202
11.	Calculators ETF	/retirement/calculators/wrs-retirement-benefits-calculator	9,772
12.	WRS Retirement Benefit ETF	/retirement/wrs-retirement-benefit	7,917
13.	Employers ETF	/employers/wisconsin-retirement-system/etf-web-applications-em	7,477
14.	GIB Approves Modest Premium Increase for 2021; Below National Tren	/news/gib-approves-modest-premium-increase-2021-below-nation	7,472
15.	Wisconsin Department of Employee Trust Funds ETF	/contact-us	6,715
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Downloads

What PDF files or forms are users downloading?

Jul 1, 2020 - Sep 30, 2020

	PDF Title	PDF URL	Total
1.	Direct Deposit Authorization ETF	https://etf.wi.gov/publications/et7282	1,593
2.	Address/Name Change ETF	https://etf.wi.gov/publications/et2815pdf	1,019
3.	Group Health Insurance Application/Change for Retirees & COBRA Continuants ETF	https://etf.wi.gov/publications/et2331pdf	60
4.	2020: Health Plan Search ETF	https://www.deancare.com/getmedia/ae058f9e-29c9-4cd2-9cc2- 995e666305a1/Dean-Provider-Directory-State-WI-compressed.pdf	579
5.	Tax Liability on WRS Benefits ETF	https://etf.wi.gov/publications/et4125pdf	553
6.	Group Insurance Board Meeting Agendas and Materials ETF	https://etf.wi.gov/boards/groupinsurance/2020/08/19/agenda/direct	343
7.	2020: Health Plan Search ETF	https://ghcscw.com/SiteCollectionDocuments/2020_Provider_Directory.pdf	339
8.	Getting Money From My WDC Account ETF	https://docs.empower-retirement.com/EE/WisconsinWR/DOCS/Distribution- Options.pdf	318
9.	State Agency Health Insurance Standards, Guidelines and Administration Employer Manual ETF	https://etf.wi.gov/publications/et1118pdf	310
10.	Wisconsin Deferred Compensation Program ETF	https://docs.empower-retirement.com/EE/WisconsinWR/DOCS/Plan- Highlights.pdf	293
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Site Performance

How quickly are pages loading?



Jul 1, 2020 - Sep 30, 2020

Site Impact

Users: a person who has visited and interacted with the site
Pageviews: the recorded number of times a page is viewed by a user during the reporting period
Unique Pageviews: the number of pageviews by a user during a session
Sessions: a series of pageviews that a single user makes during a period of web activity. The session ends after the user either closes the browser, clears cookies, or is inactive for 30 minutes

Engagement

The number of pages users have viewed per session and how long they were on the site.

Bounce Rate: the number of users who viewed one page and left the site

Avg. Session Duration: the amount of time users are spending on the site

Pages/Session: the average number of pageviews in each session

New Visitor: a person who visited the site for the first time from a specific device

Returning Visitor: a person who visited the site before and returned using the same device

Source

Tracking how users come to the site and what type of device they use.

Full Referrer: an external site or application that directed the user to our site

Organic Search: users came to the site by entering terms into a search engine

Referral: users came to the site from a link on another website

Direct: users came to the site from an external direct link

Summary

The website had a spike in traffic for CY 2020 Quarter 3, especially leading up to the annual open enrollment period (September 28-October 23) at the end of September.

Compared to the previous quarter, there was a:

- 9.5% increase in site users

- 15.2% increase in page views
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The bounce rate also increased slightly by 1.6% to 47%, but it is still below the 50% threshold. A higher bounce rate means users are not going deeper into the site, which may not be a problem as long as they are finding what they need. Other engagement scores, such as pages viewed per session and session duration, also increased.

Hot Topics - Out of the 52,625 total site searches, "Decision Guide" is the #1 search term followed by searches for webinars on health insurance, pharmacy, dental, vision, and supplemental benefits.

Downloads - Direct Deposit Authorization (ET-7282) is the #1 downloaded form followed by the Address/Name Change (ET-2815) and Group Health Insurance Application/Change for Retirees and COBRA Continuants (ET-2331) forms.

Satisfaction - Another important factor is user satisfaction tracked from web page surveys and available in a separate report. Sixty percent of survey respondents say information was helpful for CY 2020 Quarter 3. Responses represent 2.7% of site visitors, which is typical. A common problem was broken links due to use of Internet Explorer, which is no longer supported by Microsoft. Users are directed to use Chrome for an optimal experience.

Watch For - We anticipate increased site traffic in October 2020 due to the annual open enrollment period. Beginning in CY 2020 Quarter 4, we will have a full year of data since the website redesign. This will allow us to compare metrics by quarter to the previous year at the same time. We are still including ETF IP addresses, which will be removed in the future.