

Helping You Turn Over a New Retirement Leaf

Wisconsin Deferred Compensation Program (WDC) 2025 Webinars

Your guide to the Wisconsin Deferred Compensation Program's (WDC) virtual group webinars. Choose the desired topic(s) below and find a date and time that works for your schedule. Once you click on a date and time, you will be directed to register for your selected webinar(s).

New hires? Send them to the WDC's New Employee Orientation (NEO):

New employees or anyone who wants to enroll in the WDC can join a WDC Retirement Plan Advisor who will provide a brief overview of the WDC and walk attendees step-by-step through enrollment.

Monday, June 2 at 11:00 a.m. Monday, June 16 at 11:00 a.m. Wednesday, July 16 at 3:00 p.m. Monday, July 21 at 12:00 p.m. Tuesday, August 12 at 9:00 a.m. Friday, August 22 at 12:00 p.m. Wednesday, September 10 at 10:00 a.m. Monday, September 29 at 1:00 p.m.

Your Journey to Retirement: Whether you are participating in the Wisconsin Deferred Compensation Program (WDC) or not, join us to learn about the value and the benefits of saving and investing for your retirement through the WDC. In this session we will help you understand:

- WDC basics like enrolling, contribution limits, investment options, and pre-tax vs. Roth contributions
- Risk and Asset Allocation
- Rollovers into the WDC
- What is included in a Retirement Readiness Review

Monday, June 2 at 2:00 p.m. Thursday, June 5 at 1:00 p.m. Friday, June 13 at 12:00 p.m. Monday, June 16 at 12:00 p.m. Tuesday, June 24 at 11:00 a.m. Tuesday, July 11 at 12:00 p.m. Tuesday, July 22 at 11:00 a.m. Wednesday, August 13 at 10:00 a.m. Friday, August 22 at 12:00 p.m. Wednesday, August 27 at 10:00 a.m. Tuesday, September 2 at 9:00 a.m. Thursday, September 4 at 1:00 p.m. Monday, July 14 at 11:00 a.m. Wednesday, July 16 at 10:00 a.m. Monday, July 21at 1:00 p.m. Friday, September 5 at 2:00 p.m. Wednesday, September 17 at 10:00 a.m. Thursday, September 18 at 2:00 p.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a <u>video</u> about this topic on demand 24/7. If you are already enrolled in the WDC, click <u>here</u> to schedule a Retirement Readiness Review.

Retirement Planning with the WDC (Pre-retirement): What steps do you need to take to get ready for and enjoy your retirement? In this session we will cover:

- Sources of retirement
- Pre-retirement outlook
- Taking a withdrawal & accessing your WDC account
- Retirement Readiness Reviews

Friday, June 6 at 10:00 a.m. Friday, June 6 at 2:00 p.m. Monday, June 16 at 9:00 a.m. Monday, July 14 at 3:00 p.m. Thursday, July 17 at 11:00 a.m. Monday, July 28 at 11:00 a.m. Tuesday, August 5 at 1:00 p.m. Friday, August 8 at 3:00 p.m. Friday, August 15 at 11:00 a.m. Monday, September 8 at 1:00 p.m. Thursday, September 11 at 11:00 a.m. Monday, September 22 at 1:00 p.m.

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Women and Investing: Through this webinar, learn how to use WDC resources to become more confident about your financial future. In this session we will cover:

- Mindset and factors women face
- Coming up with a plan to help reach your goals
- Steps to success
- Retirement Readiness Review

Wednesday, July 30 at 10:00 a.m.

Friday, August 22 at 11:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

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Financial Wellness: Learn how the financial choices you make now affect not only your financial well-being today but how it can impact how you live in the future. In this session we will cover:

- Steps you can take to achieve financial wellness
- Ways to help you take control of your finances, including steps for debt reduction.
- Saving for an emergency

Tuesday, June 3 at 11:00 a.m. Friday, June 13 at 2:00 p.m. Tuesday, June 24 at 1:00 p.m. Wednesday, June 25 at 12:00 p.m. Thursday, July 10 at 10:00 a.m. Monday, July 14 at 1:00 p.m. Friday, July 18 at 1:00 p.m. Monday, July 21 at 3:00 p.m. Friday, August 1 at 12:00 p.m. Thursday, August 7 at 2:00 p.m. Wednesday, August 20 at 3:00 p.m. Tuesday, August 26 at 2:00 p.m. Tuesday, September 9 at 11:00 a.m. Monday, September 15 at 11:00 a.m. Friday, September 19 at 3:00 p.m.

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Maximizing Your Retirement (Retirees): What does your retirement look like? Learn where your money can come from after you retire and if you have enough to live the retirement you imagined:

- Sources of retirement income
- Retirement expenses and budgeting
- High level overview of Medicare and Social Security
- Investing during Retirement
- Withdrawals from the WDC and other resources

Friday, May 30 at 12:00 p.m. Tuesday, June 10 at 12:00 p.m. Thursday, June 12 at 11:00 a.m. Friday, June 20 at 10:00 a.m. Monday, July 21 at 11:00 a.m. Monday, July 28 at 1:00 p.m. Friday, August 1 at 2:00 p.m. Friday, August 8 at 2:00 p.m. Monday, August 18 at 1:00 p.m. Thursday, August 21 at 9:00 a.m.

Wednesday, July 23 at 10:00 a.m. Thursday, July 24 at 12:00 p.m.

Friday, August 29 at 1:00 p.m. Friday, September 26 at 11:00 a.m.

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If you are already enrolled in the Wisconsin Deferred Compensation Program, congratulations! –You are ahead of the game! You are eligible to participate in a Retirement Readiness Review now. Just scan the QR code to schedule your review today!

The Retirement Readiness Review is provided by an Empower representative registered with Empower Financial Services, Inc. and may provide recommendations at no additional cost to participants. There is no guarantee provided by any party that use of the review will result in a profit.

Carefully consider the investment objectives, risks, fees, and expenses before investing. For this and other important information, prospectuses for all PCRA funds can be obtained on the website at schwab.com or by calling (888) 393-7272. Read them carefully before investing.

An investment in the cash sweep feature is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency.

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