Helping You Turn Over a New Retirement Leaf

Wisconsin Deferred Compensation Program (WDC) 2025 Webinars

Your guide to the Wisconsin Deferred Compensation Program's (WDC) virtual group webinars. Choose the desired topic(s) below and find a date and time that works for your schedule. Once you click on a date and time, you will be directed to register for your selected webinar(s).

How to Enroll in the WDC: New employees or anyone who wants to enroll in the WDC can join a WDC Retirement Plan Advisor who will provide a brief overview of the WDC and walk attendees step-by-step through enrollment.

Tuesday, October 7, 2025 at 12:00 p.m.
Monday, October 13, 2025 at 12:00 p.m.
Friday, October 17, 2025 at 9:00 a.m.
Wednesday, October 22, 2025 at 9:00 a.m.
Monday, October 27, 2025 at 3:00 p.m.
Monday, November 10, 2025 at 12:00 p.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a video about this topic on demand 24/7. If you are already enrolled in the WDC, click here to schedule a Retirement Readiness Review.

Your Journey to Retirement: Whether you are participating in the Wisconsin Deferred Compensation Program (WDC) or not, join us to learn about the value and the benefits of saving and investing for your retirement through the WDC. In this session we will help you understand:

- WDC basics like enrolling, contribution limits, investment options, and pre-tax vs. Roth contributions
- Risk and Asset Allocation
- Rollovers into the WDC
- What is included in a Retirement Readiness Review

Monday, October 6, 2025 at 9:00 a.m.
Wednesday, October 15, 2025 at 12:00 p.m.
Wednesday, November 19, 2025 at 2:00 p.m.
Tuesday, December 2, 2025 at 2:15 p.m.

Thursday, October 23, 2025 at 9:00 a.m.
Friday, October 24, 2025 at 2:00 p.m.
Friday, November 7, 2025 at 10:00 a.m.
Tuesday, November 11, 2025 at 9:00 a.m.
Tuesday, November 18, 2025 at 1:15 p.m.
Friday, December 5, 2025 at 11:00 a.m.
Tuesday, December 9, 2025 at 10:45 a.m.
Thursday, December 11, 2025 at 9:00 a.m.
Wednesday, December 17, 2025 at 12:45 p.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

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Retirement Planning with the WDC (Pre-retirement): What steps do you need to take to get ready for and enjoy your retirement? In this session we will cover:

- Sources of retirement
- Pre-retirement outlook
- Taking a withdrawal & accessing your WDC account
- Retirement Readiness Reviews

Friday, October 10, 2025 at 12:00 p.m.
Tuesday, October 21, 2025 at 3:00 p.m.
Wednesday, October 22, 2025 at 3:00 p.m.
Wednesday, October 29, 2025 at 9:00 a.m.
Tuesday, November 4, 2025 at 12:15 p.m.
Friday, November 14, 2025 at 2:00 p.m.
Tuesday, December 16, 2025 at 10:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

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Women and Investing: Through this webinar, learn how to use WDC resources to become more confident about your financial future. In this session we will cover:

- Mindset and factors women face
- Coming up with a plan to help reach your goals
- Steps to success
- Retirement Readiness Review

Thursday, October 16, 2025 at 3:00 p.m.
Friday, October 24, 2025 at 9:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a video about this topic on demand 24/7. If you are already enrolled in the WDC Program, click here to schedule a Retirement Readiness Review.

Thriving in Retirement for Retirees: In this session, we'll explore the various aspects of life after leaving the WDC, key considerations for managing your finances, and insights on strategies for a successful retirement journey.

Tuesday, October 7, 2025 at 9:00 a.m.
Tuesday, October 14, 2025 at 3:00 p.m.
Monday, October 20, 2025 at 12:00 p.m.
Tuesday, October 28, 2025 at 9:00 a.m.
Tuesday, November 18, 2025 at 12:00 p.m.
Friday, December 12, 2025 at 10:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a video about this topic on demand 24/7. If you are already enrolled in the WDC Program, click here to schedule a Retirement Readiness Review.

Steppingstones to Retirement: This webinar provides a look at how your Social Security, Wisconsin Retirement System pension, and WDC savings account will help you work toward a holistic financial retirement. Speakers include:

- Wisconsin Retirement System: eligibility and benefits; Core and Variable Trust Funds; annuity options; beneficiaries; and working in retirement
- Social Security: eligibility for retirement benefits; how early retirement affects your benefits; qualifying for survivors and spouse benefits, when to file for Medicare
- WDC Program: WDC basics including contribution limits; investment options; pre-tax vs. Roth contributions; rollovers; and retirement readiness reviews. Consider all your options and their features and fees before moving money between accounts.

Tuesday, November 4, 2025 from 9 a.m. to noon

Social Security: This webinar provides a look at when you can start collecting Social Security and the tradeoffs of collecting early versus delaying. This session is geared for mid- and late-career audience, and we will cover:

- Social Security eligibility
- Individual & spousal benefits
- Maximization strategies

Thursday, October 9, 2025 at 12:00 p.m.

A Financial Planner with Empower will be available to answer questions and provide additional resources at the end of the webinar. A local WDC Retirement Plan Advisor will also be available to answer WDC-related questions at the end of the webinar.

Healthcare Costs in Retirement/Medicare: Learn about Medicare eligibility, enrollment, coverage, out-of-pocket expenses and more. This session is geared for late-career audience, and we will discuss:

- Planning for healthcare costs in retirement
- The basics of Medicare parts A, B, C & D, and supplemental Medicare plans (Medigap and Medicare Advantage)
- Medicare enrollment and health savings accounts

Wednesday, October 15, 2025 at 12:00 p.m.

A Financial Planner with Empower will be available to answer questions and provide additional resources at the end of the webinar. A local WDC Retirement Plan Advisor will also be available to answer WDC-related questions at the end of the webinar.

Planning for the Unexpected/Estate Planning: Estate planning is often an overlooked topic when discussing financial planning. Learn about end-of-life planning for individuals and families of all income levels. This session is geared for all career levels and topics we will discuss included:

- The importance of having a plan to help protect your loved ones
- Components of an estate plan including reviewing common documents
- How insurance can be used to help minimize risk to your family

Wednesday, October 29, 2025 at 12:00 p.m.

A Financial Planner with Empower will be available to answer questions and provide additional resources at the end of the webinar. A local WDC Retirement Plan Advisor will also be available to answer WDC-related questions at the end of the webinar.

If you are already enrolled in the Wisconsin Deferred Compensation Program, congratulations! You are ahead of the game! You are eligible to participate in a Retirement Readiness Review now. Just scan the QR code to schedule your review today!

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