

## Health Insurance Application/Change For Retirees

Wisconsin Department of Employee Trust Funds PO Box 7931 Madison WI 53707-7931 1-877-533-5020 (toll free) Fax 608-267-4549 etf.wi.gov

There are certain times throughout the year when you may enroll in health insurance or change your coverage. Visit etf.wi.gov/benefits-by-employer to learn more about choices available to you and see how to enroll. **Return this completed form to ETF. Print clearly.** Please read the terms and conditions on page 7. Sign on page 4.

<b>1. Applicant Information</b> Only the subscriber applying for coverage/making a change should complete this form.														
Name First				M.I.		Last			Forn	Former/Maiden (if applicable)				
ETF ID or SSN	or l	ITIN Telepho			one, including area code			E	mail					
Mailing address	S				City				State	ZIP	code	Country		
Physical street address (if different from above)					) City State			ZIP	ZIP code Country					
Note: If you are physical street								for yoı	ır mailing a	ddress, y	ου πι	ist also provide a		
Birth date (MM/DD/YYYY)				Sex	Male 🗌 F		Primary care physician or clinic <i>Health plan may</i> le			Health plan may also ask				
Check your ma	rital	status:				Married		Divorced			Uidowed			
🗌 Single	e (no	change date re	quire	d)	C	)ate:		_ [	Date:			Date:		
							<u>D/YYYY)</u>		(MM/DD			(MM/DD/YYYY)		
Check here if y	our i	name, phone,	addi	ress,	emai	l, or marita	al status h	ias cha		Provide (	curren	t information above		
2. Spouse Int	forn	nation (Only o	comp	lete i	fyou	are on a fa	mily plan;	not rec	luired for sir	igle cove	rage)			
Name First M.I. Last						Former/Maiden			SSN or ITIN					
Birth date (MM/DD/YYYY)       Sex       Primary care physician or clinic Health plan may also asl         Male       Female						Health plan may also ask								
Check here if your spouse's information has changed:														
<b>3. Dependent Information</b> (Only complete if you are on a family plan; this does not include spouse)														
NameYou may attach additional page if more space is neededFirstM.I.			-	SSN or ITIN B		Birth dat	e Sex (M/F)			isabled (Y/N)	Primary care physician or clinic <i>Health plan</i> <i>may also ask</i>			
1 1130 1	vi.i.	Lasi							dependent)		Ü,			
Is any depende	ent lis	sted here you	r or y	our s	pous	e's grando	hild?	Yes	] No					
If yes, name of parent:														



Name: ETF ID:	
4. Why are you making a change?	
Visit <b>etf.wi.gov/insurance/life-events-guide</b> for the <i>Life Events Guide</i> , which details events such as new Medicare coverage (see page 5), marriage, or divorce. <b>Reason for application:</b> Select a reason for enrolling or changing your coverage or health plan.	
Annual open enrollment (coverage effective January 1).	
Sick leave re-enrollment ( <i>state retirees only</i> ).	
Date to re-enroll if other than January 1:	
You must also submit the Sick Leave Re-enrollment Application (ET-4317), available at etf.wi.gov.	
Eligible life event change. ( <i>Note</i> : Retirement is not an eligible life event to change health plans.)	
Life event (see etf.wi.gov/life-change-event-documentation):	
Event date:	
Eligible move to a new service area (may only change health plan).	
Move date:	
New address:	
Change from family to individual coverage.	
Event date:	
Newly eligible for Local Annuitant Health Program (LAHP). Only available to local retirees whose former employer does not participate in the Group Health Insurance Program You must file an application to enroll within 60 days of your last day of employment and first annuity (or lump-sum payment. You may also apply when you first enroll in Medicare Part B. See LAHP brochure (ET-2156). LAHP enrollment may be delayed up to 90 days.	
Effective date (MM/DD/YYYY):	
Spouse-to-spouse transfer. ( <i>Note:</i> Both spouses must each complete an application. Add spouse information on page	ə 1.)
Transfer date:	
☐ ( <i>ETF use only</i> ) Disability approval. Return this application by:	
Eligible life event changes allow you to make a change outside of the annual open enrollment period.	
State retirees with escrowed, accumulated sick leave conversion credits may re-enroll in health insurance during open enrollment, or after an involuntary loss of coverage. The retiree must have comparable health insurance coverage. For more information, see the <i>Sick Leave Credit Re-enrollment Application</i> (ET-4317) on the ETF website.	-
You may be required to provide supporting documentation. See atf wi gov/life-change-event-documentation for detail	c

You may be required to provide supporting documentation. See **etf.wi.gov/life-change-event-documentation** for details. *If adding or removing dependents, see section 3.* 

Name:	
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Ister entrees: If you elect the High Deductible Health Plan (HDHP), you must also viait myoptumfinancial convert for an application to enroll in the state-sponsore health saving a secount (HSA) you are not eligible if you have Medicare, other health, and/or flexible spending account (FSA) coverage. Dependents can have other coverage, and you can still have an HDHP ploicy.           Local WPE retirees: You may only choose an HDHP if your previous employer offered it; check with ETF if you are not sure.         Individual or family coverage?           Individual or family coverage?         Individual (= ramity)         Non-Medicare Retirees: Make your plan (choesen below) a High Deductible Health Plan (HDHP)?         Yes         No           Modicare Retirees: Make your plan (choesen below) a High Deductible Health Plan (HDHP)?         Yes         No           Medicare Retirees: Wake your plan (choesen below) a High Deductible Health Plan (HDHP)?         Yes         No           Medicare Retirees: Wake your plan (choesen below) a High Deductible Health Plan (HDHP)?         Yes         No           Medicare Retirees: Wake your plan (choesen below) a High Deductible Health Plan (HDHP)?         Yes         No           Medicare Retiree Plan you must also select a health plan fit:         You select deltabilith Plan Medicare as your Medicare Health Plan         Some members, but not all members, on your health insurance are enrolled in Medicare           Access Plan by Dean Health Plan         HealthPlan west         Medical Associates Health Plan Southeast         Apacess Plan by Dean Health Plan         Medical Associate	<ol> <li>Enroll in a Plan Design &amp; Health Plan Compare factors like monthly payments, coverage levels and out-of-network benefits availability.</li> </ol>						
Individual or family coverage?       Individual       Family         Note:       If you are enrolling anyone in addition to yourself, check family.         Non-Medicare Retirees:       Make your plan (chosen below) a High Deductible Health Plan (HDHP)?       Yes       No         If you or any family members have Medicare, choose your Medicare health plan:       Image: Chose your members have Medicare (See page 5)       Image: Chose your health plan: You must select a health plan if:       You selected Health Plan Medicare as your Medicare Health Plan       Some members, but not all members, on your health insurance are enrolled in Medicare         Some members, but not all members, on your health insurance are enrolled in Medicare       None of the members on your health insurance are enrolled in Medicare       None of the members on your health insurance are enrolled in Medicare         Some members, but not all members, on your health insurance are enrolled in Medicare       None of the members on your health insurance are enrolled in Medicare         Common Ground Health Plan       HealthPatners Health Plan Select All Plans       Dean Health Plan - Medica West and Mayo Clinic         Dean Health Plan - Medica West and Mayo Clinic       Network Health       Quartz Central         Dean Health Plan - Merea360 East       Quartz Central       Quartz Central         GHC of Eau Claire River Region       Robin with HealthPartners       Genc of South Central Wisconsin Neighbors       State Maintenance Plan (SMP) by Dean Health Plan         <	State retirees: If you elect the High Deductible Health Plan (HDHP), you must also visit myoptumfinancial.com/etf for an application to enroll in the state-sponsored health savings account (HSA). You are not eligible if you have Medicare, other health, and/or flexible spending account (FSA) coverage. Dependents can have other coverage, and you can still						
Note: If you are enrolling anyone in addition to yourself, check family.         Non-Medicare Retirees: Make your plan (chosen below) a High Deductible Health Plan (HDHP)?       Yes       No         If you or any family members have Medicare, choose your Medicare health plan:	Local WPE retirees: You may only choose an HDHP if y	our previous employer offere	d it; check wit	h ETF if you	are not sure.		
Non-Medicare Retirees: Make your plan (chosen below) a High Deductible Health Plan (HDHP)?       Yes       No         If you or any family members have Medicare, choose your Medicare health plan:	Individual or family coverage?	Family					
If you or any family members have Medicare, choose your Medicare health plan:            Health Plan Medicare; you must also select a health plan below.            Medicare Plus by UnitedHealthcare® (See page 5)         Choose your health plan: You must select a health plan if:         • You selected Health Plan Medicare as your Medicare Health Plan         • Some members, but not all members, on your health insurance are enrolled in Medicare         • None of the members on your health insurance are enrolled in Medicare         • None of the members on your health insurance are enrolled in Medicare         • Some members, but not all members, en your Medit insurance are enrolled in Medicare         • Access Plan by Dean Health Plan            HealthPartners Health Plan Subteast            Common Ground Healthcare Cooperative            Dean Health Plan            GHC of Eau Claire River Region            GHC of South Central Wisconsin Dane Choice            GHC of South Central Wisconsin Dane Choice            GHC of South Central Wisconsin Neighbors            State Maintenance Plan (SMP) by Dean Health Plan         /  OHC of South Central Wisconsin Neighbors            State Maintenance Plan (SMP) by Dean Health Plan </td <td>Note: If you are enrolling anyone in addition to yourself,</td> <td>check family.</td> <td></td> <td></td> <td></td>	Note: If you are enrolling anyone in addition to yourself,	check family.					
□       Health Plan Medicare; you must also select a health plan below.         □       Medicare Plus by UnitedHealthcare®         □       YC Medicare Advantage by UnitedHealthcare® (See page 5)         Choose your health plan: You must select a health Plan Medicare as your Medicare Health Plan         ●       Some members, but not all members, on your health insurance are enrolled in Medicare         ●       Some members, but not all members, on your health Medicare         ●       Access Plan by Dean Health Plan         □       HealthPartners Health Plan Southeast         □       Access Plan by Dean Health Plan         □       HealthPartners Health Plan Southeast         □       Common Ground Healthcare Cooperative         □       Dean Health Plan - Medica West and Mayo Clinic         □       Network Health         □       Dean Health Plan - Medica West and Mayo Clinic         □       Network Health         □       Dean Health Plan - Prevea360 East         □       Quartz UWH Health         □       GHC of Eau Claire River Region         □       GHC of South Central Wisconsin Dane Choice         □       GHC of South Central Wisconsin Dane Choice         □       GHC of South Central Wisconsin Dane Choice         □       GHC of South Central Wisconsin Dane Choi	Non-Medicare Retirees: Make your plan (chosen bel	ow) a High Deductible Heal	th Plan (HDH	<b>P)?</b> □ Ye	es 🗌 No		
☐ Medicare Plus by UnitedHealthcare® (See page 5)         Choose your health plan: You must select a health plan if:         • You selected Health Plan Medicare as your Medicare Health Plan         • Some members, but not all members, on your health insurance are enrolled in Medicare         • None of the members on your health insurance are enrolled in Medicare         • None of the members on your health insurance are enrolled in Medicare         • Access Plan by Dean Health Plan       ☐ HealthPartners Health Plan Southeast         ☐ Access Plan by Dean Health Plan       ☐ HealthPartners Health Plans Outheast         ☐ Access Plan by Dean Health Plan       ☐ HealthPartners Health Plans         ☐ Dean Health Plan       ☐ HealthPartners Health Plans         ☐ Dean Health Plan - Medica West and Mayo Clinic       ☐ Network Health         ☐ Health Plan - Prevea360 East       ☐ Quartz West         ☐ GHC of Eau Claire Greater Wisconsin       ☐ Quartz West         ☐ GHC of South Central Wisconsin Dane Choice       ☐ Security Health Plan         ☐ GHC of South Central Wisconsin Dane Choice       ☐ Security Health Plan         ØHC of South Central Wisconsin Dane Choice       ☐ Security Health Plan         ØHC of South Central Wisconsin Dane Choice       ☐ Security Health Plan         ØHC of South Central Wisconsin Dane Choice       ☐ Security Health Plan         ØHC of South Central Wisconsin Dane Choice       ☐ S	If you or any family members have Medicare, choose	e your Medicare health plar	1:				
☐ IYC Medicare Advantage by UnitedHealthcare <sup>®</sup> (See page 5)         Choose your health plan: You must select a health plan Medicare as your Medicare Health Plan         · You selected Health Plan Medicare as your health insurance are enrolled in Medicare         · None of the members on your health insurance are enrolled in Medicare         · Access Plan by Dean Health Plan         Common Ground HealthCare Cooperative         Dean Health Plan         Medical Associates Health Plans         Dean Health Plan - Medica West and Mayo Clinic         Health Plan - Needica West and Mayo Clinic         Health Plan - Needica West and Mayo Clinic         GHC of Eau Claire Greater Wisconsin         Quartz UW Health         GHC of Eau Claire River Region         GHC of South Central Wisconsin Dane Choice         Security Health Plan         GHC of South Central Wisconsin Neighbors         State Maintenance Plan (SMP) by Dean Health Plan <b>6. Choose With or Without Uniform Dental</b> With or without Uniform Dental coverage only. If you choose with dental your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select. Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit eff wigoviernoil-dental for more information.     <	_	health plan below.					
Choose your health plan: You must select a health plan if: <ul> <li>You selected Health Plan Medicare as your Medicare Health Plan</li> <li>Some members, but not all members, on your health insurance are enrolled in Medicare</li> <li>None of the members on your health insurance are enrolled in Medicare</li> <li>Access Plan by Dean Health Plan</li> <li>HealthPartners Health Plan Southeast</li> <li>Aspirus Health Plan</li> <li>HealthPartners Health Plan Southeast</li> <li>Common Ground Healthcare Cooperative</li> <li>Medical Associates Health Plans</li> <li>Dean Health Plan</li> <li>Medical Associates Health Plans</li> <li>Dean Health Plan - Medica West and Mayo Clinic</li> <li>Network Health</li> <li>Dean Health Plan - Prevea360 East</li> <li>Quartz West</li> <li>GHC of Eau Claire River Region</li> <li>GHC of South Central Wisconsin Dane Choice</li> <li>Security Health Plan</li> <li>GHC of South Central Wisconsin Neighbors</li> <li>State Maintenance Plan (SMP) by Dean Health Plan</li> <li><b>6. Choose With or Without Uniform Dental</b></li> <li>With or without Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit eff. wi.gov/enroll-dental for more information.</li> <li>Local Wisconsin Public Employer (WPE) retirrees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.</li> <li>For information on changes that may be made outside of open enrollment, see eff.wi.gov/insurance/life-events-guide</li> <li><b>7. Complete if you or any of your Dependents are Covered by Medicare</b> Required for all persons covered by Medicare numbe</li></ul>	Medicare Plus by UnitedHealthcare <sup>®</sup>						
<ul> <li>You selected Health Plan Medicare as your Medicare Health Plan</li> <li>Some members, but not all members, on your health insurance are enrolled in Medicare</li> <li>None of the members on your health insurance are enrolled in Medicare</li> <li>Access Plan by Dean Health Plan</li> <li>HealthPartners Health Plan Southeast</li> <li>Aspirus Health Plan</li> <li>HealthPartners Health Plan Southeast</li> <li>Common Ground Healthcare Cooperative</li> <li>Medical Associates Health Plans</li> <li>Dean Health Plan</li> <li>MercyCare Health Plans</li> <li>Dean Health Plan - Medica West and Mayo Clinic</li> <li>Network Health</li> <li>Dean Health Plan - Medica West and Mayo Clinic</li> <li>Network Health</li> <li>Health Plan - Prevea360 East</li> <li>Quartz UW Health</li> <li>GHC of Eau Claire Greater Wisconsin</li> <li>Quartz West</li> <li>GHC of Eau Claire Region</li> <li>Robin with HealthPartners</li> <li>GHC of South Central Wisconsin Dane Choice</li> <li>Security Health Plan</li> <li>GHC of South Central Wisconsin Neighbors</li> <li>State Maintenance Plan (SMP) by Dean Health Plan</li> </ul> 6. Choose With or Without Uniform Dental With dental _ Without dental Note: This is for Uniform Dental coverage? <ul> <li>With dental for more information.</li> </ul> Local Wisconsin Public Employer (WPE) retrees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure. For information on changes that may be made outside of open enrollment, see eff.wi.gov/insurance/life-events-guide 7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare Number of Plant &	IYC Medicare Advantage by UnitedHealthcare®	(See page 5)					
Aspirus Health Plan       HealthPartners Health Plan West         Common Ground Healthcare Cooperative       Medical Associates Health Plans         Dean Health Plan       MercyCare Health Plans         Dean Health Plan - Medica West and Mayo Clinic       Network Health         Health System       Quartz Central         Dean Health Plan - Prevea360 East       Quartz UW Health         GHC of Eau Claire Greater Wisconsin       Quartz West         GHC of South Central Wisconsin Dane Choice       Security Health Plan         GHC of South Central Wisconsin Neighbors       State Maintenance Plan (SMP) by Dean Health Plan         6. Choose With or Without Uniform Dental       With dental         With or without Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit eff.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see etf.wi.gov/insurance/life-events-guide         7. Complete if you are any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last) <td colspan="7"><ul> <li>You selected Health Plan Medicare as your Medicare Health Plan</li> <li>Some members, but not all members, on your health insurance are enrolled in Medicare</li> <li>None of the members on your health insurance are enrolled in Medicare</li> </ul></td>	<ul> <li>You selected Health Plan Medicare as your Medicare Health Plan</li> <li>Some members, but not all members, on your health insurance are enrolled in Medicare</li> <li>None of the members on your health insurance are enrolled in Medicare</li> </ul>						
Common Ground Healthcare Cooperative       Medical Associates Health Plans         Dean Health Plan       MercyCare Health Plans         Dean Health Plan - Medica West and Mayo Clinic       Network Health         Health System       Quartz Central         Dean Health Plan - Prevea360 East       Quartz UW Health         GHC of Eau Claire Greater Wisconsin       Quartz West         GHC of Eau Claire River Region       Robin with HealthPartners         GHC of South Central Wisconsin Dane Choice       Security Health Plan         GHC of South Central Wisconsin Neighbors       State Maintenance Plan (SMP) by Dean Health Plan         6. Choose With or Without Uniform Dental       With dental       Without dental         Note: This is for Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit eff.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see eff.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESPD).							
Dean Health Plan       MercyCare Health Plans         Dean Health Plan - Medica West and Mayo Clinic       Network Health         Health System       Quartz Central         Dean Health Plan - Prevea360 East       Quartz UW Health         GHC of Eau Claire Greater Wisconsin       Quartz West         GHC of South Central Wisconsin Dane Choice       Security Health Plan         GHC of South Central Wisconsin Dane Choice       Security Health Plan         GHC of South Central Wisconsin Neighbors       State Maintenance Plan (SMP) by Dean Health Plan         6. Choose With or Without Uniform Dental       With dental         With or without Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit etf.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see etf.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Part A effective date							
Dean Health Plan - Medica West and Mayo Clinic       Network Health         Health System       Quartz Central         Dean Health Plan - Prevea360 East       Quartz UW Health         GHC of Eau Claire Greater Wisconsin       Quartz West         GHC of Eau Claire River Region       Robin with HealthPartners         GHC of South Central Wisconsin Dane Choice       Security Health Plan         6. Choose With or Without Uniform Dental       State Maintenance Plan (SMP) by Dean Health Plan         6. Choose With or Without Uniform Dental       With or without Uniform Dental coverage?         With or without Uniform Dental coverage?       With dental         Note: This is for Uniform Dental coverage?       With dental         Note: This is for Uniform Dental coverage?       You have not sure.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see eff.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Part A effective date       Disability ESRD       Disability ESRD         Dis							
Image: Contract Contract         Image: Contract Contract Contrac	<ul> <li>Dean Health Plan - Medica West and Mayo Clin</li> </ul>	ic Network Health					
GHC of Eau Claire Greater Wisconsin       Quartz West         GHC of Eau Claire River Region       Robin with HealthPartners         GHC of South Central Wisconsin Dane Choice       Security Health Plan         GHC of South Central Wisconsin Neighbors       State Maintenance Plan (SMP) by Dean Health Plan         6. Choose With or Without Uniform Dental       With dental         With or without Uniform Dental coverage?       With dental         Note: This is for Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit eff wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see eff.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Age         Disability       Disability       Disability       Disability         Stability       Disability       Disability       Disability	-						
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GHC of South Central Wisconsin Dane Choice       Round Hatter and Barters         GHC of South Central Wisconsin Neighbors       Security Health Plan         State Maintenance Plan (SMP) by Dean Health Plan         6. Choose With or Without Uniform Dental         With or without Uniform Dental coverage?       With dental         Note: This is for Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit etf.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see etf.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Part A offective date       Disability essnb         Disability       ESRD       Age       Disability essnb       Age       Disability essnb			)ortnoro				
GHC of South Central Wisconsin Neighbors     State Maintenance Plan (SMP) by Dean Health Plan     GHC of South Central Wisconsin Neighbors     State Maintenance Plan (SMP) by Dean Health Plan     General Coverage     Mith or without Uniform Dental coverage?     With dental     With or without Uniform Dental coverage?     With dental     With or without Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form     cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a     separate enrollment, visit eff.wi.gov/enroll-dental for more information.     Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer     offers it. Check with ETF if you are not sure.     For information on changes that may be made outside of open enrollment, see etf.wi.gov/insurance/life-events-guide <b>7. Complete if you or any of your Dependents are Covered by Medicare</b> Required for all persons covered by     Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).     Name (First, M.I, Last)     Medicare number     Part A     effective date     Age     Disability     ESRD     Age     Disability     ESRD							
6. Choose With or Without Uniform Dental         With or without Uniform Dental coverage?       With dental         Note: This is for Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit eff.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see eff.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Part B or Disability         Bart A       Disability       ESRD       Age       Disability         Billity       Bart A       Bart B       Bart B       Bart B         Bart A       Bart B       Bart B       Bart B       Bart B         Bart A       Bart B       Bart B       Bart B       Bart B         Bart B       Bart B       Bart B       Bart B       Bart B       Bart B         Bart B       Bart B       Bart B <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>							
With or without Uniform Dental coverage?       With dental       Without dental         Note: This is for Uniform Dental coverage only. If you choose with dental, your dental plan will be Delta Dental. This form cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit etf.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see etf.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Part B effective date       Why eligible?         Disability       Disability       BestRD       BestRD       BestRD       BestRD         BestRD       BestRD       BestRD       BestRD       BestRD       BestRD			Plan (SMP) b	by Dean Hea	iin Pian		
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cannot be used to enroll in the Delta Dental Select, Select Plus Plan, or vision insurance. These plans require a separate enrollment, visit etf.wi.gov/enroll-dental for more information.         Local Wisconsin Public Employer (WPE) retirees: You may only choose Uniform Dental Benefits if your former employer offers it. Check with ETF if you are not sure.         For information on changes that may be made outside of open enrollment, see etf.wi.gov/insurance/life-events-guide         7. Complete if you or any of your Dependents are Covered by Medicare Required for all persons covered by Medicare, including yourself. Eligibility reasons include age, disability, or end-stage renal disease (ESRD).         Name (First, M.I, Last)       Medicare number       Part A effective date       Part B effective date       Why eligible?         Image: Disability of the plane	With or without Uniform Dental coverage? 🗌 With o	dental 🔲 Without dental					
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(month).

8. Remove a Spouse or Dependent(s)						
Name of person(s) you are removing (First, M.I., Last)	Birth date	Address (if different than your address on page 1)				

#### 9. Cancel Health Insurance Coverage

Only complete this section to cancel coverage entirely. Do not complete if you are changing health coverage.

Voluntarily cancel all coverage, as of the first of

Your cancellation is effective on the first of the month after ETF receives your written request to cancel, unless you specify a later date, above. This includes all family members on your plan if you have family coverage.

### 10. Complete if you Have Additional Health Insurance/Coverage

Do you or any of your dependents have other medical coverage or health care flexible spending account coverage that has a balance available as of the effective date of this coverage? (excludes dental or vision) [] Yes [] No If yes:

Company	Policy number	Group number				
Name(s) of insured ( <i>First, M.I., Last</i> )						

#### 11. Subscriber Signature Required If not signed, ETF cannot accept your application

By signing this application, I apply for the insurance under the indicated health insurance contract made available to me through the State of Wisconsin and I have read and agreed to the Terms and Conditions (see page 7). A copy of this application is considered as valid as the original. In addition, to the best of my knowledge, all statements and answers in this application are complete and true. Providing false information is punishable under Wis. Stat. § 943.395. Additional documentation may be required by ETF at any time to verify eligibility. Date (MM/DD/YYYY)

Subscriber signature

Return this completed form to ETF, P.O. Box 7931, Madison, WI 53707-7931

## Additional Information: Life Event: Becoming Eligible or Ineligible for Medicare

When you or someone on your health insurance becomes eligible or ineligible for Medicare, you can make changes to your health insurance. You can change health plans or plan designs, or cancel coverage. Once you are eligible for Medicare, your premiums will be reduced and Medicare will become your primary health insurance coverage. See the ETF's website for more information. (Note: Medicare eligibility is not an enrollment opportunity, unless you are eligible for the Local Annuitant Health Program (LAHP).)

You should submit this application prior to your Medicare effective date. This can be sent up to 3 months in advance. Coverage with your new plan will be effective at the same date as Medicare. You may also submit this application up to 30 days after your Medicare effective date, but then coverage will be effective the first of the month after ETF receives your application.

## Applying for Medicare Advantage

You and/or your insured dependents must be enrolled for both portions of Medicare (Hospital Part A and Medical Part B), when first eligible. You might be eligible for Medicare when you turn age 65, or if you have a disability or end-stage renal disease.

If you are new to Medicare, newly enrolling in Medicare Part B, and newly enrolling in the Medicare Advantage plan at the same time, you *must provide proof* that you have Medicare to ETF before you can enroll. This is either a copy of your Medicare card or a letter from SSA, which includes your Parts A and B enrollment dates and Medicare number. You can send this to ETF by mail at P.O. BOX 7931, Madison WI 53707-7931 or fax at 608-267-4549.

You can submit this application up to three months before your Medicare effective date. If you do not yet have proof of Medicare, submit your application and send proof of Medicare once you receive it.

**State Employees and Retirees Currently Enrolled in an HDHP (High Deductible Health Plan) Policy** If you have the HDHP plan with an HSA and are retiring after you have reached age 65, the Social Security Administration (SSA) may offer to give you your SSA pension and Medicare Part A retroactive for up to six months.

If you choose to get your SSA and Medicare Part A benefit retroactively, you will be responsible for paying any tax penalties on contributions to your HSA. This includes contributions from both you and your employer for the months before you become an ETF retiree. IRS rules state that you can no longer contribute to an HSA once you are enrolled in Medicare. To avoid these penalties, do not choose to take your SSA benefit retroactively. Your Part A coverage is effective when your SSA benefit starts.

**Frequently Asked Questions:** "Medicare Family Some" Coverage with Medicare Plus or Medicare Advantage

- 1. How will our medical out-of-pocket limits (OOPLs) and deductible work?
  - Medical claims for Medicare members and non-Medicare members add up separately. That means when a non-Medicare member pays for a medical service, it will count towards the non-Medicare deductible and out-of-pocket limit. It will not count towards the Medicare out-of-pocket limit.

Prescription drug costs for Medicare and non-Medicare members will add up to one family out-of-pocket limit.

2. What happens if we are covered by two health plans and one of us becomes eligible for Medicare? The newly eligible member will be enrolled in the same health plan as the Medicare members on their health insurance. They will receive ID cards from their new health plan, and coverage will be effective on their Medicare effective date. Any non-Medicare members will stay on the non-Medicare health plan.

#### Health Plan Contact Information

Aspirus Health Plan 3000 Westhill Dr., Suite 303 Wausau, WI 54401 Telephone: 1-866-631-8583 Fax: 715-843-1246 1-833-811-4176 Website: p1.aspirushealthplan.com/etf

Common Ground Healthcare Cooperative Offered in partnership with GHC of Eau Claire 2503 N. Hillcrest Parkway Altoona, WI 54720 Telephone: 1-833-742-0952 Fax: 715-552-3500 Website: group-health.com/members/state-of-wighcec-cghc

Dean Health Plan 1277 Deming Way Madison, WI 53717 Telephone: 1-800-279-1301 Fax: 608-827-4212 Dean On Call: 1-800-576-8773 Website: deancare.com/wi-employees

Dean Health Plan - Prevea360 2710 Executive Drive Green Bay, WI 54304 Telephone: 1-877-230-7555 Fax: 1-608-827-4212 Prevea Care After Hours: 1-888-277-3832 Website: prevea360.com/wi-employees

Group Health Cooperative of Eau Claire (GHC-EC) P.O. Box 3217 Eau Claire, WI 54702 Telephone: 1-888-203-7770, 715-552-4300 Fax: 715-552-3500 Website: group-health.com

Group Health Cooperative of South Central Wisconsin (GHC-SCW) 1265 John Q. Hammons Drive P.O. Box 44971 Madison, WI 53717-4971 Telephone: 1-800-605-4327, 608-828-4853 Fax: 608-662-4186 Website: ghcscw.com

HealthPartners Health Plan P.O. Box 1309 Minneapolis, MN 55440-1309 Telephone: 1-855-542-6922, 952-883-5000 Fax: 952-883-5666 Website: healthpartners.com/stateofwis

Medical Associates Health Plans 1605 Associates Drive, Suite 101 Dubuque, IA 52002 Telephone: 1-866-421-3992 Fax: 563-584-4760 Website: mahealthcare.com MercyCare Health Plans 580 N. Washington Street P.O. Box 550 Janesville, WI 53547-0550 Telephone: 1-800-895-2421 option 5 Fax: 608-752-3751 Website: mercycarehealthplans.com

Navitus Health Solutions P.O. Box 999 Appleton, WI 54912-0999 Telephone: 1-844-268-9789 Website: navitus.com

Navitus MedicareRx (PDP) (Prescription drug coverage for Medicare-eligible retirees) P.O. Box 1039 Appleton, WI 54912-1039 Telephone: 1-866-270-3877 Website: medicarerx.navitus.com

Network Health 1570 Midway Place P.O. Box 120 Menasha, WI 54952 Telephone: 1-844-625-2208, 920-720-1811 Fax: 920-720-1909 Website: networkhealth.com/employer/state

Quartz 2650 Novation Parkway Fitchburg, WI 53713 Telephone: 1-844-644-3455 Fax: 608-643-2564 Website: ChooseQuartz.com

Robin with HealthPartners P.O. Box 1309 Minneapolis, MN 55440-1309 Telephone: 1-855-542-6922, 952-883-5000 Fax: 952-883-5666 Website: healthpartners.com/etfrobin

Security Health Plan 1515 North Saint Joseph Avenue P.O. Box 8000 Marshfield, WI 54449-8000 Telephone: 1-844-813-7286, 715-221-9555 Fax: 715-221-9500 Website: securityhealth.org/state

UnitedHealthcare P.O. Box 29675 Hot Springs, AR 71903-9675 Telephone: 1-844-876-6175 Website: UHCRetiree.com/etf

## **Terms and Conditions**

To the best of my knowledge, all statements and answers in this application are complete and true. I understand that if I provide false or fraudulent information, misrepresentation or fail to provide complete or timely information on this application, I may face action, including, but not limited to, loss of coverage, employment action, and/or criminal charges/sanctions under Wis. Stat. § 943.395.

**I authorize** the Department of Employee Trust Funds to obtain any information from any source necessary to administer this insurance.

**I agree** to pay in advance the current premium for this insurance, and I authorize my employer (the remitting agent) to deduct from my wages or salary an amount sufficient to provide for regular premium payments that are not otherwise contributed. The remitting agent shall send the premium on my behalf to ETF.

I understand that eligibility for benefits may be conditioned upon my willingness to provide written authorization permitting my health plan and/or ETF to obtain medical records from health care providers who have treated me or any dependent(s). If medical records are needed, my health plan and/or ETF will provide me with an authorization form. I agree to respond to questions from health plans and ETF, including, but not limited to, audits, in a timely manner.

I have reviewed and understand the eligibility criteria for dependents under this coverage and affirm that all listed dependents are eligible. I understand that children may be covered through the end of the month they turn 26. Children may also be covered beyond age 26 if they: have a disability of long standing duration, are dependent on me or the other parent for at least 50% of support and maintenance, and are incapable of self-support; or are fulltime students and were called to federal active duty when they were under the age of 27 years and while they were attending, on a full-time basis, an institution of higher education.

I understand that it is my responsibility to notify the employer, or if I am a retiree or continuant to notify ETF, if there is a change affecting my coverage, including but not limited to, a change in eligibility due to divorce, marriage or an address change due to a residential move. Furthermore, failure to provide timely notice may result in loss of coverage, delay in payment of claims, loss of continuation rights and/or liability for claims paid in error. Upon request, I agree to provide any documentation that ETF deems necessary to substantiate my eligibility or that of my dependent(s).

**I understand** that if there is a qualifying event in which a qualified beneficiary (me or any dependent(s)) ceases to be covered under this program, the beneficiary(ies) may elect to continue group coverage as permitted by state or federal law for a maximum of 18, 29, or 36 months, depending on the type of qualifying event, from the date of

the qualifying event or the date of the notice, whichever is later. I also understand that if continuation coverage is elected by the affected qualified beneficiary(ies) and there is a second qualifying event (i.e, loss of eligibility for coverage due to death, divorce, marriage but not including non-payment of premium) or a change in disability status as determined by the Social Security Administration, continuation coverage, if elected subsequent to the second qualifying event, will not extend beyond the maximum of the initial months of continuation coverage. I understand that timely notification of these qualifying events must be made to ETF.

I understand that if I am declining enrollment for myself or my dependent(s) (including spouse) because of other health insurance coverage, I may be able to enroll myself and my dependent(s) in this plan if I or my dependent(s) lose eligibility for that other coverage (or if the employer stops contributing toward that other coverage). However, I must request enrollment within 30 days after my or my dependents' other coverage ends (or after the employer stops contributing toward the other coverage). In addition, if I have (a) new dependent(s) as a result of marriage, birth, acknowledgement of paternity, adoption, or placement for adoption, I may be able to enroll myself and my dependent(s) if I request enrollment within 30 days after the marriage or within 60 days after the birth, acknowledgement of paternity, adoption, or placement for adoption. To request special enrollment or obtain more information, I should contact my employer (or ETF if I am a retiree or continuant).

I understand that I am responsible for enrolling in Medicare Parts A and B when I am first eligible and required by this coverage, and that as the subscriber I am responsible for ensuring my spouse and any other eligible dependents also enroll in Medicare Parts A and B when they are first eligible, to ensure proper coordination of benefits with Medicare. In the event I or any eligible dependent does not enroll in Medicare Parts A and B when first eligible and required by this group health insurance program, I understand that I will be financially liable for the portion of claims Medicare would have paid had proper Medicare enrollment been attained.

I understand that if I enrolled in IYC Medicare Advantage with an individual or family contract and subsequently I or my dependents cancel Medicare coverage, I and all covered dependents on the contract will be unenrolled from the IYC Medicare Advantage plan and enrolled in the Medicare Plus plan effective the date of loss of Medicare coverage. I understand that I will be financially liable for the portion of claims Medicare would have paid had proper Medicare enrollment been attained.

**I agree** to abide by the terms of my benefit plan, as explained in any written materials I receive from ETF or my health plan, including, without limitation, the insurance materials.



# Nondiscrimination and Language Access

42 U.S. Code § 18116

ETF complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, sex, sexual orientation, or gender identity.

ETF provides free aids and services to people with disabilities to communicate effectively with us, such as qualified sign language interpreters and written information in other formats (large print, audio, accessible electronic formats and others). ETF provides free language services to people whose primary language is not English, such as qualified interpreters and information written in other languages.

If you need these services, contact ETF at 1-877-533-5020; TTY: 711.If you believe that ETF has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability or sex, you can file a grievance with:

ETF Office of Policy, Privacy & Compliance P.O. Box 7931 Madison, WI 53707-7931 1-877-533-5020; TTY: 711 Fax: 608-267-4549 Email: ETFSMBPrivacyOfficer@etf.wi.gov

**Spanish –** ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-877-533-5020 (TTY: 711).

**Hmong –** LUS CEEV: Yog tias koj xav tau kev pab txhais lus. Peb pab koj tau, peb pab koj dawb xwb, thov hu rau 1-877-533-5020 (TTY: 711)

Chinese-注意:如果您使用繁體中文,您可以免費獲得 語言援助服務。請致電 1-877-533-5020 (TTY: 711)

**German –** ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-877-533-5020 (TTY: 711).

ملاحظة: إذا كنت تتحدث اللغة العربية، فهناك خدمة **Arabic –** بلغتك دون أي مصاريف: اتصل بالرقم 1-877-533-5020 (خدمة الصم والبكم: 711)

**Russian –** ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-877-533-5020 (телетайп: 711).

Korean - 주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-877-533-5020 (TTY: 711)번으로 전화해 주십시오.

**Vietnamese –** CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-877-533-5020 (TTY: 711).

If you need help filing a grievance, ETF's Office of Policy, Privacy & Compliance is available to help you. You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal at ocrportal.hhs.gov/ocr/smartscreen/main.jsf or by mail or phone:

U.S. Department of Health and Human Services 200 Independence Avenue, SW Room 509F, HHH Building Washington, D.C. 20201

1-800-368-1019; 1-800-537-7697 (TDD)

Complaint forms are available at hhs.gov/ocr/complaints/index.html.

The Wisconsin Department of Employee Trust Funds is a state agency that administers the Wisconsin Retirement System pension, health insurance and other benefits offered to eligible government employees, former employees and retirees.

**Pennsylvania Dutch –** Wann du [Deitsch (Pennsylvania German / Dutch)] schwetzscht, kannscht du mitaus Koschte ebber gricke, ass dihr helft mit die englisch Schprooch. Ruf selli Nummer uff: Call 1-877-533-5020 (TTY: 711).

Laotian/Lao – ໂປດຊາບ: ຖ້າວ່າ ທ່ານເວົ້າພາສາ ລາວ, ການບໍ ລິການຊ່ວຍເຫືອດ້ານພາສາ, ໂດຍບໍ່ເສັງຄ່າ, ແມ່ນມີພ້ອມໃຫ້ ທ່ານ. ໂທຣ 1-877-533-5020 (TTY: 711).

**French –** ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-877-533-5020 (ATS : 711).

**Polish –** UWAGA: Jeżeli mówisz po polsku, możesz skorzystać z bezpłatnej pomocy językowej. Zadzwońpod numer 1-877-533-5020 (TTY: 711).

Hindi – ध्यान दें: यदि आप िंदी बोलते ैं तो आपके लिए मुफ्त में भाषा स ायता सेवाएं उपलब्ध ैं। 1-877-533-5020 (TTY: 711) पर कॉल करें।

**Albanian –** KUJDES: Nëse flitni shqip, për ju ka në dispozicion shërbime të asistencës gjuhësore, papagesë. Telefononi në 1-877-533-5020 (TTY: 711).

**Tagalog –** PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-877-533-5020 (TTY: 711).