

RETIREMENT BENEFIT ESTIMATES AND APPLICATION

Wis. Stat. §§ 40.23, 40.24, 40.25, 42.40, 42.242 (7), 1979 Stats.

 PLEASE COMPLETE IN
BLACK OR BLUE INK.

Name John Doe	Birthdate XX/XX/XXXX	Social Security Number XXX-XX-XXXX
Address 1 Street, City, WI 53000	Effective Date of Annuity XX/XX/XXXX	Your Age on Effective Date 62 5
Date of Estimate XX/XX/XXXX	Benefit Calculation Type FORMULA	Formula Factor(s) Used in Your Estimates 00600 01765 01600
Normal Retirement Age 65		

If information above is incorrect, please make corrections.

SERVICE AND EARNINGS

SERVICE YEARS BY CATEGORY, INCLUDING MILITARY SERVICE				MILITARY SERVICE ONLY		
Employment Category	Before 2000	After 1998	Total Years for Category	Before 2000	After 1998	Total Years of Military Service
GENERAL	8.40	18.58	26.98			

Three Highest Years of Earnings			Final Average Monthly Earnings
Year	Earnings	Years of Service	\$3,186
2008	\$39,812	1.00	
2010	\$37,841	1.00	
2009	\$37,045	1.00	

BENEFIT PAYMENT OPTIONS (Based on above data)

Check only one box for your Monthly Retirement Benefit. Check only one box under Employee Additional Contributions Benefit if you want to apply for your employee additional contributions at this time.

	MONTHLY RETIREMENT BENEFIT				EMPLOYEE ADDITIONAL CONTRIBUTIONS BENEFIT				
	Regular	OR	Accelerated Payments						
			Until Age 62	After Age 62					
Life Annuity Options:									
• For Annuitant's Life Only	<input type="checkbox"/>	\$845	OR	<input type="checkbox"/>	\$1,713	\$650	<input type="checkbox"/>	\$241	01
• Life with 60 payments Guaranteed	<input type="checkbox"/>	\$841	OR	<input type="checkbox"/>	\$1,711	\$648	<input type="checkbox"/>	\$240	02
• Life with 180 payments Guaranteed	<input type="checkbox"/>	\$811	OR	<input type="checkbox"/>	\$1,687	\$624	<input type="checkbox"/>	\$231	04
Joint and Survivor Annuity Options:									
Named survivor, birthday and relationship used in estimate					6/29/1946	SPOUSE			
• 75% Continued to Named Survivor*	<input type="checkbox"/>	\$720*	OR	<input type="checkbox"/>	\$1,655	\$592*	<input type="checkbox"/>	\$220	* 07
• 100% Continued to Named Survivor	<input type="checkbox"/>	\$748	OR	<input type="checkbox"/>	\$1,639	\$576	<input type="checkbox"/>	\$213	11
• Reduced 25% on Death of Annuitant or Named Survivor*	<input type="checkbox"/>	\$794*	OR	<input type="checkbox"/>	\$1,674	\$611*	<input type="checkbox"/>	\$227	* 08
• 100% Continued to Named Survivor with 180 Payment Guarantee	<input type="checkbox"/>	\$745	OR	<input type="checkbox"/>	\$1,637	\$574	<input type="checkbox"/>	\$213	12
Annuity Certain - Additional Contributions Only									
Payable for 24 Months							<input type="checkbox"/>	\$1,719	28
Payable for 60 Months							<input type="checkbox"/>	\$738	30
Payable for 120 Months							<input type="checkbox"/>	\$413	31
Payable for <input type="text"/> Months (write in 25-180)							<input type="checkbox"/>		21
The amount shown is prior to 21% reduction upon death.									
Lump Sum, Payment Option:	Required Contributions				Additional Contributions				
	<input type="checkbox"/> NOT ELIG				<input type="checkbox"/> \$39,228 30				