

State of Wisconsin Department of Employee Trust Funds

4822 Madison Yards Way Madison, WI 53705-9100

P. O. Box 7931 Madison, WI 53707-7931

Contract by Authorized Board

Commodity or Service:

Contract No./Request for Proposal No: ETI0035 Amendment #2 dated March 27, 2024

Wisconsin Deferred Compensation Program Financial Statements Audit Services

Authorized Board: State of Wisconsin Deferred Compensation Board

Contract Period: July 1, 2024 through June 30, 2026.

- This Contract Amendment #2 is entered into by the State of Wisconsin Department of Employee Trust Funds (Department or ETF) on behalf of the State of Wisconsin Deferred Compensation Board (Board), and Wipfli, LLP (Contractor), whose address and principal officer appear below. The Department is the sole point of contact for this Contract.
- 2. Whereby the Department agrees to direct the purchase and Contractor agrees to supply the Contract requirements in accordance with the Department Terms and Conditions, and the documents specified in the order of precedence below, hereby made a part of this Contract by reference.

3. Contractor's financial statements audit of the Wisconsin Deferred Compensation Program shall adhere to the deliverable and payment schedule:

Wisconsin Deferred Compensation Financial	Wipfli Do Not Exceed Invoice	Wipfli Final Report Due to ETF
Statements Calendar Year Audit	Amount (invoiced quarterly: July 1,	
	Oct 1, Jan 1, and April 1)	
2019 Audit	\$23,825.00	April 30, 2020
2020 Audit	\$24,645.00	April 30, 2021
2021 Audit	\$25,490.00	April 30, 2022

4. Amendment #1 exercises the option to renew the term of this Contract for two (2) years from July 1, 2022 through June 30, 2024 according to the following table:

Wisconsin Deferred Compensation Financial Statements Calendar Year Audit	Wipfli Do Not Exceed Invoice Amount (invoiced in 2 equal amounts)	Wipfli Final Report Due to ETF
2022 Audit	\$26,750.00	April 30, 2023
2023 Audit	\$27,675.00	April 30, 2024

5. This Amendment #2 exercises the final option to renew the term of this Contract for two (2) years from July 1, 2024 through June 30, 2026 according to the following table:

Wisconsin Deferred Compensation Financial	Wipfli Do Not Exceed Invoice	Wipfli Final Report Due to ETF		
Statements Calendar Year Audit	Amount (invoiced in 2 equal			
	amounts)			
2024 Audit	\$31,000	April 30, 2025		
2025 Audit	\$32,000	April 30, 2026		

Contractor agrees to not use or disclose Confidential Information in an Artificial Intelligence model unless approved by the Department in writing.

- 6. For purposes of administering this Contract, the order of precedence is:
 - (a) This Contract Amendment #2 dated March 27, 2024;
 - (b) Contract Amendment #1 dated June 14, 2022;
 - (c) The Contract with Wipfli, LLP dated May 16, 2019;
 - (d) Request for Proposal (RFP) ETI0035 dated February 13, 2019; and,
 - (e) Contractor's proposal dated March 13, 2019.

Contract Number & Service: ETI0035 Wisconsin Deferred Compensation Financial Statements Audit Services

State of Wisconsin Department of Employee Trust Funds

Authorized Board:

State of Wisconsin Deferred Compensation Board

By (Name):

A. John Voelker, Secretary

Department of Employee Trust Funds

Signature:

Date of Signature:

4/2/2024

Contractor

Legal Company Name: WIPFLI, LLP

Trade Name: WIPFLI, LLP

Taxpayer Identification Number: 39-0758449

Contractor Address (Street Address, City, State, Zip): 2501 West Beltline Hwy, Suite 401 Madison, WI 53713

Name & Title:

Zachary D. Mayer, CPA, Partner

Signature:

Zachary D. Mayer

Date of Signature:

3/29/2024