

STATE OF WISCONSIN Department of Employee Trust Funds

A. John Voelker SECRETARY 4822 Madison Yards Way Madison, WI 53705-9100 PO Box 7931 Madison WI 53707-7931

1-877-533-5020 (toll free) Fax 608-267-4549

February 26, 2025

Stuart Bowie & Derrick Daniel Total Administrative Services Corporation (TASC) 2302 International Lane Madison, WI 53704

Subject: Notice of Intent to Award Contracts under RFPs ETD0052-3 for Pre-Tax Programs

Dear TASC Team:

On February 26, 2025, the Wisconsin Group Insurance Board (Board) granted authority to the Secretary of the Wisconsin Department of Employee Trust Funds (ETF) to issue an intent to award contracts on behalf of the Board for pre-tax programs (RFPs ETD0052-53) to Total Administrative Services Corporation, dba TASC, for the period commencing on January 1, 2026 through December 31, 2028, with the potential for two additional extensions of up to two years each as determined by the Board ending no later than December 31, 2032. The bid abstract for this solicitation is on the following page.

RFP Section 3.11 describes the Board's <u>Vendor Procurement Appeals Policy</u>. Should a vendor choose to appeal the intent to award decision herein, the vendor must provide the Department with notice of intent to appeal within five (5) business days of the date of this letter by emailing ETF at both of the following email addresses:

- ETFSMBProcurementAppeals@etf.wi.gov
- ETFSMBProcurement@etf.wi.gov

Appeal letters must include the information specified in the Board's <u>Vendor Procurement Appeals Policy</u> and be sent to the same email addresses above within ten (10) business days of the date of this letter. The subjective opinion of the evaluation committee is not appealable.

This letter is only a notice of intent to contract and does not constitute a contractual commitment.

Respectfully,

Beth Bucaida, JD/MBA Contracts Specialist-Advanced Wisconsin Department of Employee Trust Funds Email: ETFSMBProcurement@etf.wi.gov

cc: - All proposers: ASIFlex, Associated Bank, Benefitfocus, Benefits Outsource, Central Bank, MetLife, Optum

- ETF procurement file, ETF Secretary's Office, ETF Office of Legal Services, ETF Office of Strategic Health Policy

Bid Abstract - ETF Pre-Tax RFPs ETD0052-53

Vendor ->	MetLife	Associated Bank	ASIFLEX	Optum	TASC	Benefits Outsource	Benefitfocus	Central Bank
RFP ->	both	both	both	both	both	both	both	ETD0052
RFP Section Scores								
General Questionnaire ETD0052 & ETD0053	157.50	133.88	178.13	164.06	234.19	71.06	148.88	159.94
Technical Questionnaire - ETD0052 & ETD0053 - Sections 7.6 - 7.11	176.94	189.63	129	207.01	221.42	112.61	183.88	175.60
Technical Questionnaire - ETD0052 - Sections 7.12 - 7.14	42.69	42.09	47	50.97	44.55	34.40	39.25	42.01
Technical Questionnaire - ETD0053 - 7.15 - 7.21	144.85	167.69	101	163.13	187.91	109.48	146.87	n/a
General + Technical Scores								
ETD0052	377.13	365.59	354.47	422.05	500.16	218.08	372.01	377.55
ETD0053	479.29	491.19	407.83	534.21	643.52	293.15	479.62	n/a
Cost Scores*								
ETD0052				200	200			
ETD0053				0**	200			
General + Technical + Cost Scores								
ETD0052				622	700			
ETD0053	C li . t .			534.21	843.52		A 0.0'-	

^{*}Optum and TASC were selected as the two finalists based on their high general and technical scores; only Optum's and TASC's costs were reviewed and scored.

^{**}Optum indicated it did not want the contract for ETD0053 as a separate contract, therefore, no cost score could be given.