**ETF0060 – Annual Audit of the Wisconsin Deferred Compensation Program financial statements and notes**

Instructions: Review and check each box listed below, sign and date, and submit per RFP section 2.

|  |  |
| --- | --- |
| **Appendix 1:** Proposer Checklist (this form) |[ ]  Completed and signed |
| **Appendix 2:** Proposer Required Form |[ ]  Completed and signed |
| **Appendix 3:** Subcontractor Information |[ ]  Completed |
| **Appendix 4:** Mandatory Proposer Qualifications |[ ]  Completed and signed |
| **Appendix 5:** Audit Requirements |[ ]  Read and understood |
| **Appendix 6:** General and Technical Questions (followed by requested documents including, auditor’s resumes, example financial statements audit report, **2 Client Reference Forms** completed and signed) |[ ]  Responses provided in blue highlighted rows and documents provided.  |
| **Appendix 7:** Assumptions and Exceptions  |[ ]  Completed |
| **Appendix 8:** Department Terms and Conditions |[ ]  Read and understood |
| **Appendix 9:** Pro Forma Contract (example)  |[ ]  Read and understood |
| **Appendix 10:** Cost Proposal |[ ]  Completed all tabs |
| **Current W-9** (use online IRS Form) |[ ]  Completed and signed |

**Proposer Information:**

|  |  |
| --- | --- |
| Proposer Company Name: | Click or tap here to enter text. |
| Name & Title of Authorized Representative: | Click or tap here to enter text. |
| Authorized Representative Signature: |  |
| Signature Date: | Click or tap here to enter text. |